

AXIS-Q[™] Installation

IMPROMED[®]

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Overview

Covetrus is proud to offer AXIS-Q! AXIS-Q allows customers the freedom to choose the in-house/point of care diagnostic equipment that best fits their practice while enabling an integration that provides an efficient workflow and captures missed charges. By automating the workflow of requesting diagnostic tests and returning the results to the Electronic Medical Record, AXIS-Q:

- Reduces the unnecessary human interaction,
- Eliminates steps in the process,
- Reduces errors, and
- Reduces missed charges!

Multi-Business Setup

Before following the steps to setup AXIS-Q in a multi-business environment, be sure to select the practice when logging into Impromed.

- If the practices in a multi-business environment have not been setup with AXIS-Q, follow the steps for a normal install but <u>"Install AXIS Service"</u> on the server instead of a workstation.
- If one of the practice locations is already using AXIS-Q, do not install SQL 2022 Express or the AXIS-Q Service.
- Step 1 under the <u>"AXIS Configuration"</u> section should show analyzers from the different practices running AXIS-Q.
- For a multi-business setup, if the clinic is using the same tests, set the AXIS-Q column to prompt for a workstation name (do not do step 8-12 under Linking AXIS-Q Sex, Species and Tests). When creating a lab request the clinic will get a prompt to where they are sending the request. The clinic will need to select the name of the workstation at their location.
- If the clinic is not using the same tests, follow the steps under <u>"Link AXIS-Q Sex, Species, Tests" on page 20</u>.



Install SQL Express

- 1. When access to the AXIS-Q installation folder has been provided, extract the folder onto the computer desktop.
- 2. Open the SQL Express 2022 folder.
- 3. Double-click SQLInstaller.exe.



4. Click Next.





5. On Ready to Install, click Install.

This next phase will take some time to run.

sQL Express Installer Setup			×
Installing SQL Express Installer			
Please wait while the Setup Wizard ins several minutes.	talls SQL Express 1	Installer.This ma	y take
Advanced Installer —	< Back	Next >	Cancel

6. When the installation is complete, click Finish.





- 7. Activate Microsoft Message Queue:
 - a. Open the Control Panel.
 - b. Click on Programs and Features.
 - c. Click the link for Turn Windows features on or off.
 - d. Check Microsoft Message Queue (MSMQ) Server.
 - e. Click OK.
 - f. Close the Control Panel (Programs and Features).





Install AXIS Service

- 1. Return to the AXIS-Q installation folder.
- 2. Double-click on Setup AXIS Service.exe.
- 3. On the Welcome screen, click Next.



4. On the End-User License Agreement screen, accept the terms then click Next.





5. On the Ready to Install screen, click Install.



6. When the installation is successful, click **Finish**.



7. Continue with installing AXIS-Q on the following page.



Install AXIS-Q

- 1. Return to the AXIS-Q installation folder.
- 2. Double-click on Setup AXIS-Q.exe.
- 3. On the Welcome screen, click Next.



4. On the End-User License Agreement, accept the terms then click Next.





5. On the Select Installation Folder screen, click Next to accept the default folder location.



6. On the Ready to Install screen, click Install.

Q AXIS-Q Setup	×
Ready to Install The Setup Wizard is ready to begin the AXIS-Q installation	
Click "Install" to begin the installation. If you want to review or change any of your installation settings, click "Back". Click "Cancel" to exit the wizard.	
Advanced Installer	

7. When the installation is complete, click **Finish**.



Install the ULR Service

Follow the steps below to install the AXIS ULR Service.

- 1. Return to the AXIS-Q installation folder.
- 2. Double-click on Setup ULR Service.exe.
- 3. On the Welcome screen, click Next.



4. On the End-User License Agreement, accept the terms then click Next.





5. On the Select Installation Folder, click **Next** to accept the default folder location and proceed with the next step.

👗 AXIS ULR Service Setup	_		×
Select Installation Folder This is the folder where AXIS ULR Service will be installed.			
To install in this folder, click "Next". To install to a different folder, en "Browse".	ter it be	low or click	
Eolder: C:\Program Files (x86)\AXIS\AXIS ULR\		Browse	
Advanced Installer	>	Cance	el

6. Click Install.



- 7. When installation of the ULR Service is successful, click **Finish**.
- 8. Close the installation folder.



VETSCAN® FUSE Configuration

For a clinic that uses FUSE for labs, follow the steps below to setup FUSE with Lab Services.

- **1.** From the Windows Taskbar, click **Start**.
- 2. From the Start menu, locate the AXIS ULR Service folder and select Configure Lab Services.
- 3. In the Working Folder field, click the browse button and navigate to the C drive.
- 4. Click on the Make New Folder button and add a new folder named Labs.
- 5. Click OK.



6. Click **Stop** on the Setup AXIS ULR screen.



- 7. Click Add Lab Service.
- 8. Select VetScan FUSE from the Lab Service Type drop-down list.
- 9. Enter VetScan FUSE as the Name of the lab service.
- **10.** Open the FUSE on your computer and copy the URL and enter it into the **Url** address field.
- 11. Backspace to the 8080/ and add vetsync/v1. (see the example in the image below)
- 12. Enter pms as the User Name and Password.

🕹 Settings	×
Lab Service Type:	
VetScan FUSE	\sim
Name:	
VetScan FUSE	
Address Url:	
http://10.0.0.127:8080/vetsync/v1	
Username and Password User Name:	
pms	
Password:	
OK Cancel	

- **13.** Click **OK**.
- 14. Click Apply.
- 15. Click Start.



Heska® DCU Configuration

If the clinic uses the Heska DCU for labs, follow the steps to setup with Lab Services.

Confirm Heska DCU is Functioning

1. Open Heska Data Capture Utility.



2. Each analyzer will show connected. If Error or any color other than green, contact Heska.

Configure the ULR Lab Services for Heska DCU

- 1. From the computer, click the **Start** button and search for **AXIS ULR Service > Configure Lab Services**.
- 2. In the Working Folder field, click the browse button and navigate to the C drive.
- 3. Select the Labs folder. If the folder does not exist, click Make New Folder and create the folder.
- 4. Click Apply.
- 5. Click Stop.
- 6. Click Add Lab Service.



- 7. From the Lab Service Type drop-down list, select Heska DCU.
- 8. Enter Heska DCU as the Name.
- 9. Click on the Copy Path to Clipboard button.



10. Click OK.

arr Setup AXIS Universal Lab Reader v1.0.11.63	_		×
Working Folder (not a Network Path): C:\Labs		OK	
Send Worklist to devices every 10 second	ds	Cance	el
		Apply	/
		Start	
		Stop	
Lab Services:			
Heska DCU VetScan FUSE	Add La	ab Service	
	Edit La	ab Service	
	Delete L	ab Servic	е
Running			



- 11. Click Apply.
- 12. Click Start.
- **13.** Click **OK**.
- 14. Open Heska Data Capture Data (purple mountains on taskbar).
- 15. Click Preferences on the menu bar.



16. In Preferences, verify Use XML Folder is selected.

Practice Management Integration Set	tings			
Use XML Folder	a\Heska\Heska	Data 1.0	~	
Use PDF Folder	a\Heska\Heska	Data 1.0	~	
Copy Reference Range Data Fol	der to XML Folder			
Custom Filenames (OFF)				
Limit sample messages to 80 char	acters.			
Suppress QC Results				
Use Legacy Heska XML ?				
Automatically print PDF to default	printer			
	-			

- Click on the field next to the XML Folder then right-click > Paste (or Ctrl + V) to paste the folder path from Lab Services.
- **18.** Check the option to **Use PDF Folder**.
- 19. Enter the path: C:\Labs\Heska_PDF.
- 20. Click OK.
- 21. Click Quit at the top.
- **22.** Confirm the option to quit.



AXIS Configuration

1. To open AXIS Configuration, from the **Start** menu, navigate to **AXIS-Q** then click on **AXIS Configuration**.

 AXIS-Q Stations 1.0.5.56 MO472 http://MO472:9001 [1.0.5.56] Heska DCU DRI-CHEM_1 	Instrument Service ID 1 Address http://MO472:9001
	Version Refresh Devices Delete Instrument Service

2. After it finishes loading all analyzers, highlight AXIS-Q Stations.

XIS Configuration - 1.0.8.60 - AXIS-Q Version 1.0.8.60	– – ×
AXIS-Q Stations 1.0.8.60	AXIS Hub http://MO2084:9000 Add AXIS-Q Station

- 3. In the AXIS Hub field, highlight the URL and copy the path (right-click > Copy or Ctrl+C).
- 4. Click Save Changes.
- 5. Click OK.
- 6. Open the AXIS-Q Client on the Desktop



Connect with Impromed

- 1. Open Impromed.
- 2. Click Setup > Lab Integrations > AXIS.

Setup AXIS - Credentials	-			×
Credentials	AXIS Path-		<u>0</u> K	
AXIS-Q	http://02084/9000	٦IJ	Cance	el
AXIS-Q Tests		-1	Apply	,
Sex Code Mappings				
Species Mappings				

4. Verify the practice's analyzers show on the AXIS-Q tab.



Link AXIS-Q Sex, Species, Tests

- **1.** Click Setup > Lab Integrations > AXIS.
- 2. Click on Sex Code Mappings.

AXIS-Q			AXIS	3
4XIS-Q Tests	Species	Sex	Gender	Altered
Sex Code Mappings	Canine	F	Unknown	
Province Merceland	Canine	FS	Unknown	
species mappings	Canine	M	Unknown	
	Canine	MN	Unknown	
	Equine	F	Unknown	
	Equine	FI	Unknown	
	Equine	G	Unknown	
	Equine	M	Unknown	
	Equine	MR	Unknown	
	Equine	S	Unknown	
	Feline	F	Unknown	
	Feline	FS	Unknown	
	Feline	M	Unknown	
	Feline	MN	Unknown	
	Reptile	F	Unknown	

- 3. For the Sex, check the Altered box, as needed (Example: MN, FS, etc.).
- 4. Click Apply to save changes.
- 5. Click on Species Mappings.



6. Click in the AXIS Species column and from the drop-down list, match it to the Impromed Species.

Prodentials			
Jedenidus	Species Code Mappings:		
AXIS-Q	Species	AXIS Species	Cancel
AXIS-Q Tests	(None)		Apply
Sex Code Mappings	Avian		
· · · · · · · · · · · · · · · · · · ·	Bovine		
species Mappings	Canine		
	Equine		
	Feline		
	Mustelid		
	Other		
	Reptile		

7. Click Apply.



8. Click on AXIS-Q Tests.

🌒 Setup AXIS - AXIS-Q Tests		-	×
Credentials	Search & Name C Code C All Columns		Add
AXIS-Q		Clear	Edit
AXIS-Q Tests		Cicar	Сору
Sex Code Mappings	Name	Code	Delete
Species Mappings			Close

- 9. Click Add.
- **10.** Select the **Product Name**.
- **11.** Select the correct **Lab Machine Type**. This is the analyzer that runs the specific test.
- **12.** Enter in a **Test Name** or select one from the drop-down list.



For devices that have a restricted/fixed list such as the FUSE, a list of codes available for ordering will be displayed.

 Repeat steps to add more tests by clicking Save & New or click Save & Close to stop adding AXIS-Q Tests.



If the test sends to more than one analyzer, more can be added by clicking on Add located at the bottom of the screen.



Create AXIS-Q Travel Sheet and Add Tests

- 1. Click Setup > Travel Sheets.
- 2. Select Create under Mode.
- 3. Name the Travel Sheet (Example: AXIS-Q)
- 4. Click on the Lab drop-down list and select AXIS-Q.

📚 Setup Travel Sheets		
Name :		
AXIS-Q	▼	
Name : AXIS-Q	Lab Travel Sheet	
Product Name:	Code: BarCode: Info 🖋	
Low Quantity to increment by :	0 ← ▼ 0 ← ▼ Add to Sheet	
Travel Sheet Items : *	Note : Click and hold products to drag them	
L627 CBC (Complete Blood Count)	1 1	

5. Select the product then click Add to Sheet. Repeat as needed for additional products.



6. Click Apply to save changes then click OK to close out of Setup Travel Sheets.



Test Configuration

1. Select a test patient.

This can be done by typing the word Test in the Patient Quick Search box on the Home tab of the Ribbon.

- 2. On the Ribbon, click on the Medical Records tab then click on Lab Integrations to open the module.
- 3. On the Requests tab click on New.
- 4. Select Provider from the drop-down list.
- 5. Select the AXIS-Q travel sheet from the Selected Sheet drop-down list.
- 6. Select the test code.

If there is a red ! where you should be able to check the test code box, it means there is a restriction set up on that test. It may only be available for a specific species, or it may only be able to be invoiced under certain employees (Providers).

7. Click Create.



-``(`)`

After clicking on Create there may be extra pop-ups to print labels, create SOAPs, etc. Click cancel on those pop-ups since this is only a test we are doing.

- 8. Back on the Lab Request tab there should now be a lab request created for the test patient with a **Status** of **Created**.
- 9. The patient should now be on the analyzer for the practice to run a test. Once the practice selects the patient on the analyzer and runs the test, it should come back into Impromed and import into the patient's Medical Record. The Lab Request status should change from Created to Imported. See the note on the following page.





After running the test and the result is missing from the patient's Medical Record check the patient's lab request status. If it reads "Pending" instead of "Imported", that means the lab came in but we need to create lab fields for the first time. This is common for new tests. Once created it will remember for future imports.

If the patient's lab request is "Pending" do the following:

- **1.** In the Labs Integrations module click on the AXIS-Q tab. The lab result should be sitting there.
- 2. Select the lab and click Import
- 3. It should prompt to link Lab Fields.
 - In the Link Field screen, if a value is set by default in the drop-down list, click OK to continue importing.
 - If a value is not set in the drop-down list by default and OK is grayed out, click on Edit Field.
- **4.** Click **Apply** then **OK**. If prompted about it being a duplicate value, change something in the name (add an * is what most practices do).

You will be returned to the original screen and click OK as the value should be set in the dropdown now.

If it's not in the drop-down, click the drop-down arrow and find it in the list.

