AVImark ReadMe 2013.0.0

Table of Contents

Please use the bookmark menu on the left to navigate between each project and feature.

<u>Attention</u>: A previous AVImark version (2012.5.12) added new warning messages to the update process. These new messages have been incorporated to alert users if the update process is interrupted. These new warnings will display in the event the update process is interrupted. This could be due to a network access issue, hardware failure or power outage. Please read all warning prompts carefully to avoid putting your AVImark data at risk.

- 1. Enhanced Wellness Plans
- 2. Digital Signature Capture through ScripTouch
- 3. IDEXX PACS Enhancements
- 4. Intelligent Inventory Phase II
- 5. Dragonfly Enhancements
- 6. Petwise Analytics Dashboard
- 7. AVImark Enhancements
 - a. Invoice Improvements
 - b. Compounded Date for Drug Labels
 - c. New Drug Label Format for California Users
 - d. Email option Improved for Sending Reports
 - e. SQL Printing Reports Speed Improved
 - f. No Schedule Appointment Prompt for Deceased Patients
 - g. Rounding Penny Total Values
 - h. VSurv Changes
 - i. ASAP for California
 - j. Ability to Choose and Edit Selections on Needs List
- 8. GVL Electronic Coggins integration
- 9. MPS MagTek All-In-One
- 10. MPS Check Reader
- 11. 2013.0 Fixes List

Enhanced Wellness Plans

The original Health Plan feature in AVImark has been greatly enhanced and is now referred to as Wellness Plans. It has been improved for ease of use and increased efficiency.

First thing to note is that upon updating to version 2013.0 all Health Plans or Discount Plans will be removed from System Tables and all plan information will now be stored in the Treatment List.

Wellness Plan Setup

To create a plan you will add a treatment in the Treatment List as you typically would. To add plan entries or edit information on the plan you will follow these steps:

- Open the Change Treatment window on that Wellness Plan and select the new **Plan Entries** tab. For the plans that were transferred from System Tables the Included Services and detailed Plan information will appear in this window.
- Right-click New or Choose to add Included Services for the Plan.
 - Enter a Code or Description to add a service.
 - **Discount** is used to determine the percentage of discount this particular service is to receive. This will default to 100%.
 - In the **Count** field specify the number of times this service is to be performed and covered by the plan.
 - Define a **Min Qty to Perform** to ensure the service is administered the desired number of times.
 - Alternate Codes can be used when the current service is no longer appropriate to administer once the pet reaches a certain age or weight during the plan term. You can right-click New or Choose in the grid window to select alternate services. When there is a primary service and alternate services AVImark will not exceed the count set on the main service during the patients plan term.
- Click **Ok** on the Change Plan Entry window once the desired information is entered.
- At the bottom of the Plan Entries window are information fields that will cover the Plan details.
 - **Calculate Plan Charge** will automatically open the Plan Charges window at the time the patient is added to the plan. From this window you can define Recurring Charges.
 - Define the length of the plan in the **Term Count** fields by specifying a number and selecting the length of Days, Weeks, Months or Years.
 - If applicable you can choose a Client Discount Class in the **Courtesy Class** field which will allow the discounts associated with this client class to be applied.
 - **First Payment** is the upfront payment the client will pay when they purchase the plan.
 - A Service Charge can also be applied to cover fees such as processing fees and other various fees.
 - In the **Courtesy Rate** field specify what percentage discount is to be allowed on all treatments and/or items not specifically covered by the plan, if applicable.
 - Select **Auto-Renew** to have the plan automatically renewed once the end of the term has been reached.
 - Use the **Include Tag Alongs** option to apply the plan discount to any associated entries attached to the included services. Leaving this option unchecked will cause AVImark to charge normal price for tag a longs or apply the Courtesy Rate if one is defined. Note that any associated or linked entries to Included Services will automatically be included in the Plan when the parent treatment is administered.

- Once the Included Services are associated with the Plan AVImark will display the Cost, Total Price and Total Plan Amount.
- Click **OK** to close the Change Treatment window after defining information.

Treatmer	Advanced Contract Prices	Documents W	hiteboard	boratory As	sociated Entr	ies Plan En	tries R
Code	Description	HistoryType	Count 🔺	Minimum	Cost	Amount	Plan Amour
408	Canine Rabies Vaccin	Treatment	1	0.00	0.000	13.50	0.
672ISO	Microchip Admin./Reg	Treatment	1	0.00	0.000	67.00	0.
401	Canine Bordetella Va	Treatment	1	0.00	0.000	17.10	0.
406	Canine DA2PP Vaccina	Treatment	1	0.00	0.000	23.55	0
926	Antech SA020 SuperCh	Treatment	2	0.00	0.000	281.00	0
202	Annual Physical Exam	Treatment	6	0.00	0.000	356.40	0
1513	Frontline Plus 0 to	Inventory	12	0.00	106.680	213.36	144
913	Heartgard Plus 0-25	Inventory	12	0.00	32.400	99.84	0
•							
		m Count 12 Charge 0.000	Months	and the second s	y Class (non	e) Cost Total Price	1071.75

Selling a Plan and Defining Recurring Charges

- From the patients Medical History add the Plan by using F2 New or right-click New and click OK to add the Plan. When a Plan is sold the plan name and expiration date will appear in the Plan field in the Patient area.
- If Calculate Plan Charge was selected the "Wellness Plan Recurring Charges" window will open and from here you can set how the client will pay for the Plan. This Recurring Charges window is designed more for MPS and X-Charge users but can be partly used by clinics that do not have MPS or X-Charge.
 - The full Plan amount will appear in the **Total** field.
 - In the **First Payment** field AVImark will carry over the default payment set on the plan; however, this price can be altered per client.
 - AVImark will then calculate the balance and it will appear in the **Payment Remaining** field.
 - The **Term** should automatically be selected if defined on the plan but that can also be changed here if necessary.

- If the client has a stored credit card click on the **Payment Account** drop-down list to select the credit card. AVImark will automatically charge the clients credit card the term payment amount. Leave this field blank if the client wishes to pay for the plans balance by cash or check over the plans term or if they are paying the full cost of the plan upfront.
- After setting the first payment amount, term and payments left AVImark will display the weekly, monthly or yearly amount to be charged in the **Payment Amount** field.
- In the **Service Charge** you can set a fee for processing or other various fees. This fee will be charged to the clients account based on the term set.
- Click Set Charge Plan to set up the Recurring Charges.
- Should the client wish to pay the full Plan amount click Apply Full Charge.

Wellness Plan Recurring C	harges	<u>_ 🗆 🗙</u>
Silver Patient Plan		
Total	450.00	•
First Payment	30.00	•
Payment Remaining	420.00	A Y
Term	Monthly	•
Payments Left	11	•
Payment Account	6781-Mastercard	
Payment Amount	38.18	(A) (Y)
Service Charge	0.000	•
Auto-Renew Plan	ť	
Set Charge Plan	🗙 Apply Full	Charge

If MPS is set up and a Payment Account is selected, Credit Card recurring payments will be automatically withdrawn from the clients account for the plan payment date defined by the set term. When this date is reached AVImark will display an entry in Medical History indicating the charge and for credit card payments the amount will be withdrawn from their account and a payment entry will appear in Accounting. For clients who are making term payments via cash or check AVImark will display an entry in Medical History and display a balance for the client, you will have to handle the payment manually.

Altering Recurring Payments

If a recurring payment plan needs altered, currently, you can only modify the Recurring Payments within MPS.

- Right-click in the Client area and click Recurring Payments
- Double-click on the recurring payment entry.
- Modify the payments remaining, amount, and/or date, and click OK.

AVI Change Recurring Paymen	t	×
Amount	32.72	
Start Date	01-19-13	•
Next Charge	01-19-13	•
Payments Remaining	11	•
Term	Monthly	•
Payment Account	6781-Mastercard	•
	Credit E	Balance
	0	K X Cancel

Viewing the Patients Current Plan Information

Once a patient is added to a plan you can view services that have been performed and those that are yet to be performed.

- From the Patient area select the **Wellness Plans attachment** option or use right-click Wellness Plans.
- In this window AVImark will display all the plans the patient is currently on.
- To view detailed information about a plan, select the Plan and choose **right-click Included Services**. AVImark will display services performed and those yet to be performed. For services that are to be performed a number of times during the plan term AVImark will display the Quantity yet to be performed.

Upgrading and Cancelling Patient Plans

Even though a patient is on a current plan there is the potential they can upgrade to another plan.

- In the Patient area click the Wellness Plans attachment option.
- Click on the plan that needs to be upgraded and choose right-click Upgrade Plan.
- AVImark will display plans that are of greater value than their current plan.

- The codes in common between the current plan and the potential upgraded plan will display in a bolded font.
- Select the Plan to upgrade to and click Done. You will need to confirm you wish to upgrade to the selected Plan and then the Recurring Charges window will appear if that option was selected for that plan. The Total will display the difference between the two plans and a First Payment can be entered if applicable. Choose Set Charge Plan.
- AVImark will cancel the current plan and begin calculating from the plan the client upgraded to.
- The current plan name will now appear in the Plan field in the Patient CID area and the expiration date will also be re-evaluated.

sescut	tion	Amount	Auto-renew	Amount
Gold Pa	tient Plan	0.00		550.00
Code	Description		Amo	ount
Joue				
	Annual Physica	Examination		237.60
02	1			237.60 13.50
202 408	Annual Physica	Vaccination		100000
202 108 106	Annual Physica Canine Rabies	Vaccination Vaccination		13.50
202 408 406 401 159	Annual Physica Canine Rabies Canine DA2PP	Vaccination Vaccination Ila Vaccination		13.50 23.55
202 108 106 101	Annual Physica Canine Rabies Canine DA2PP Canine Bordete	Vaccination Vaccination Ila Vaccination is, Grade I		13.50 23.55 17.10

- A plan can also be cancelled from the Patient Wellness Plans window.
- Choose the plan and select **right-click Cancel Plan**.
- AVImark will calculate the Usage and Remove the plan from the patients Plan History.

Services UnPerformed	Δ	Quantity	Remaining	Amount
Annual Physical Examination			6.00	356.40
Antech SA020 SuperChem & CBC			2.00	281.00
Canine Bordetella Vaccination			1.00	17.10
Canine DA2PP Vaccination			1.00	23.55
Canine Rabies Vaccination			1.00	13.50
Frontline Plus 0 to 22#			12.00	213.36
Heartgard Plus 0-25 lbs			12.00	9 <mark>9.84</mark>
Microchip Admin./Registration ISO			1.00	67.00
				1071.75
Services Performed		Date	Quantity	Amount
<no< td=""><td>data t</td><td>o display></td><td></td><td></td></no<>	data t	o display>		

Income by Plan Activity Report

With the enhancement of Wellness Plans derived a new report titled Income by Plan Activity, which is similar to the Income by Treatment report. This report will display production statistics for doctors who provide plan services and it can be printed by Doctor or Consolidated.

- From Work with, Report select the Income by Plan Activity report.
- Income indicates what the price was on the plan for any included service or item. In many cases, this will be zero.
- Usage is the quantity within the time period selected that was used in conjunction with a wellness plan.
- Normal Price is the amount normally charged without a discount.
- Plan Value is the Plan Amount multiplied by the Usage.

Date of Report: 12-19-12 For period: 12-19-12 - 12-19-12		IN	Loving Care An	imal Hospital AN ACTIVITY	
Category/Description	Income	Usage	Normal Price	Plan Value	
FLEA CONTROL	0.00*	0.0	26.67		
Frontline Plus 0 to 22#	0.00	3.00	0.00	0.00	
HEARTWORM PREVENTION	4.16*	100.0	2.73		
Heartgard Plus 0-25 lbs	4.16	1.00	0.00	0.00	
	4.16**	100.0	29.40		

Wellness Plan Report

The original report for Health Plans has been renamed to Wellness Plan Report. A new option is also applicable to this report and will provide detailed information on patients that are currently on Plans.

- In Work with, Reports select the Wellness Plan Report.
- Under the Income Options tab check the option of **Detailed Wellness Plan**.
- Now if you Preview or Print the Report the original Wellness Plan Report will print along with an additional report. If previewing you will need to Close the first report and then AVImark will display the Detailed report.
- This Detailed Wellness Plan report will list owners and patients currently on plans along with plan information such as name, plan expiration, services fulfilled and those yet remaining.

	Report: 12-19-12 ending: 12-19-12			Care Animal H			
Last	Patient Wellness Plan	First	Expiration		P	atient Name	
	Patent Wenness Plan	Description	Expiration	Fulfilled	Remaining		
Dugan		Laura			B	ashful	
	Bronze Patient Plan		10-22-13				
		Annual Physical Examinati	on	0.00	2.00		
		Heartgard Plus 26-50lbs		0.00	12.00		
		Frontline Plus 0 to 22#		0.00	12.00		
		Canine Rables Vaccination	n	0.00	1.00		
		Canine DA2PP Vaccination		0.00	1.00		
		Canine Bordetella Vaccina	tion	0.00	1.00		
Gilbert		Lana			K	iller	
	Geriatric Plan		12-10-13				
		Annual Physical Examinati	on	0.00	4.00		
		Antech SA020 SuperChem	& CBC	0.00	1.00		
		Differential, Manual CBC		0.00	1.00		
		Heartgard Plus 0-25 lbs		0.00	12.00		
		Frontline Plus 0 to 22#		0.00	12.00		
Gilbert		Lana			v	fillow	
	Silver Patient Plan		12-19-13				
		Annual Physical Examinati		0.00	6.00		
		Antech SA020 SuperChem	& CBC	0.00	2.00		
		Frontline Plus 0 to 22#		0.00	12.00		
		Heartgard Plus 0-25 lbs		0.00	12.00		
		Canine Rabies Vaccination		0.00	1.00		
		Microchip Admin./Registrat		0.00	1.00		
		Canine Bordetella Vaccina		0.00	1.00		
		Canine DA2PP Vaccination	1	0.00	1.00		

Wellness Plan Report Advanced Option

Wellness Plan visit invoices can now be included on the Period Totals report. There is a new Advanced Option that will include those patient visits that only consisted of wellness plan services.

- Select the Tool-Wrench icon to open the Hospital Advanced Options.
- Search for visit and select the new option of Wellness Plan Only Visit Count.
- By setting this option to **True** AVImark will total only those Wellness Plan Invoices and display that number as a separate line under the Total Invoices on the Period Totals Report.

Scriptel ScripTouch Signature Capture Integration

This integration is intended to allow the ability to capture electronic signatures for Microsoft Word documents in AVImark. With this integration, users will also be able to use the device to capture signatures for the AVImark Invoice when taking MPS and X-Charge payments.

Requirements and Limitations

- The STFamily.dll and RegAsm files must be installed in the AVImark directory. This should be automatic with the AVImark 2013.0 update.

- The STFamily.dll must be registered. This can be accomplished using the built-in registration tool. Instructions for registration are listed below.

- Workstations intended to capture signatures for documents will be required to have MS Word installed.

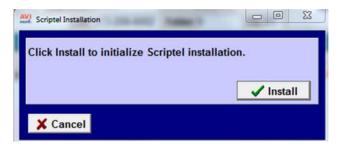
- Open Office will not be supported for this feature.

- Workstations intended to capture signatures will be required to have the Scrip Touch signature capture device installed.

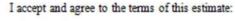
- When a document containing the proper signature merge word is printed from a workstation that does not have MS Word or the signature capture device installed, it will just print the document "as is", neither prompting for the signature, nor printing anything merged for that merge word.

Setup

• Register the STFamily.dll using the built-in AVImark utility. This can be accomplished by selecting Utilities > Utilities and typing in InstallScripTouch and pressing OK. Follow all requested prompts and press Install when in the Scriptel Installation window..



- When completed, press OK to the Registration Completed message.
- Open Advanced Options (wrench icon on AVImark CID) and set the **Enable the Scriptel Signature Capture Device** option to 'True'.
- Add the new merge word where the captured signature is desired on the MS Word document. Displayed below is an example of an ESTIMATE.doc.





<first-name> <last-name>

Workflow

• When a print call is made to that document from AVImark, the user will be prompted for the signature capture.

10st	
	K Cancel

• Once the signature is captured and saved, the signed document can be printed. **AVImark will display the document with the words merged so the customer is aware of what they are signing.

573-223-1234	
This document lists procedures to be performed on Browser. This estimate only app cost of this visit. It does not include any treatments that may be deemed new examination and commencement of the included treatments. You are responsib incurred during this visit included or not on this estimate.	cessary upon
The following is a list of the treatments and/or supplies expected to be required du and their approximate cost.	iring this visit
If you have any questions concerning this estimate please do not hesitate to ask.	
Procedure or Dispensed Item Qty Charge Treatment to Generate MSS eMinder 10.00	
Total estimate charges \$10.00 Created: 12-04-12	
Be assured that the health of Browser is our highest concern and we will do everythir maintain that health. Understand, too, that your signature below indicates that you h and agree to the terms of this estimate.	
Your signature below does not make you responsible for the charges listed above unl upon Browser.	less performed

Marla Cravens

AVImark areas allowing the ability to capture signatures include:

- Estimate document - Patient Area

- Check-in documents- Appointment Calendar, Patient Area and Whiteboard

- Surgery consent forms- Medical History
- Boarding agreement- Boarding calendar, Patient Area and Whiteboard
- Release form- Patient Area
- Euthanasia consent form Patient Area or Medical History
- Rabies- using the Drs. Signature- Patient Area or Medical History
- Spay doc- Patient Area or Medical History
- Health Certificate- Patient Area, Medical History and SOAP

A 'read-only' copy of the signed document is saved as a File Attachment to the AVImark Client Area.

Use with MPS and X-Charge

Users will also be able to capture signatures and have them be displayed on the AVImark Invoice with the Scriptel ScripTouch signature capture device.

By setting the Enable the Scriptel Signature Capture Device Advanced Option to "True", you will be prompted for a signature when taking an MPS or X-Charge credit card payment within AVImark. This signature will print on the AVImark Invoice and any subsequent reprints of that invoice.

IDEXX PACS Phase III Improvements

The latest phase of AVImark improvements to the IDEXX PACS integration include:

- The ability to initiate shot requests from the IDEXX PACS system and capture the billing charges in AVImark using the i-Vision Mobile app from IDEXX.
- Improvement to the Additional Shot prompt allowing users the ability to choose to charge for the extra shots or not.
- The ability to assign a default shot count to the Change Treatment window for Unspecified Shot treatments.

-

To be able to take advantage of a truly bi-directional integration, IDEXX PACS allows the user to create a study from IDEXX PACS (that did not originate in AVImark) and still bill correctly within AVImark. This requires IDEXX PACS to display the census list from AVImark as well as display a directory of services (AVImark treatment codes that are associated to IDEXX PACS billing codes) to allow the user to select the client, patient, and Charge that the study should be associated to. This can only be accomplished via the i-Vision workflow.

To accomplish this:

- AVImark must be open
- IDEXX PACS server must be open and running

Within the i-Vision Mobile – The current AVImark patients with a "checked-in" status will be displayed.

-Vision mobile Search for patient		🛧 ! O ?
M&M	Species: Canine Breed: Other Breed Sex: Male Age: 12 Years 3 Months 8 Days Weight:	G
McKenzie Rebecca Arledge (1127)	Species: Canine Breed: Other Breed Sex: Spayed Age: 10 Years 1 Month 14 Days Weight:	ē

Client	Patient	Unposted	In Date 💎	In Time 🔺	Waiting	Out Date	Out Time		
Arledge, Rebecca	McKenzie		11-08-12	2:43p	1:01	11-08-12	1:00p		
Antell, Susie	M&M		11-08-12	2:46p	0:58	11-08-12	1:00p		

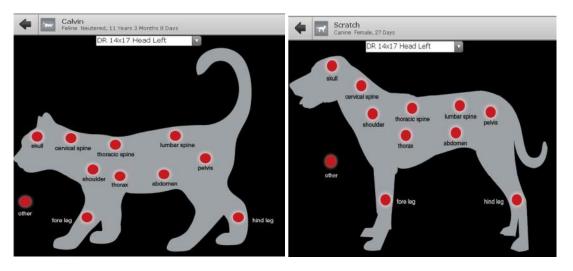
• Double click on one of the desired patient names to see the screen below displaying captured shots for the patient listed by date.

Canine Male, 12 Years 3 Months 8 Days	DICOM	R i	\sim	
11/8/12 03:58 PM				
Thorax-Routine				
11/8/12 02:47 PM				

• Click the Shot Request option (Shot Request) to receive the below window, displaying AVImark IdexxDicom associated codes:

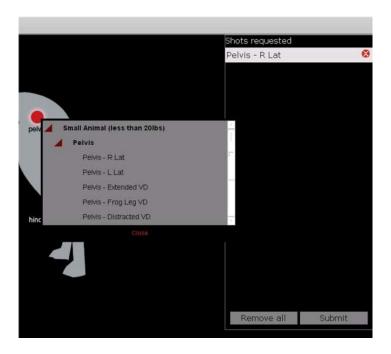
Select Billing Code		Select Billing Code	
Billing Code:		Billing Code:	
Idexx Pacs		Idexx Pacs	
Cancel	Select	Idexx Pacs Idexx Unspecified shot Idexx Misc	

• Depending on the species. It will display the areas – you can select for the shot needed.



• Once an area has been selected the following window will appear and the shot will show up under the 'shots requested' area.

****NOTE:** Before the request can be submitted you will be required to 'close' the small window displaying the shots to select.



• Once 'Submit' has been selected you will receive confirmation.



- Refresh IDEXX PACS and capture the requested shots.
- With the shot showing in the i-Vision Mobile



• Once the server has run, the shots will be displayed in AVImark Medical History.

Additional Shot Prompt Change

We have changed the way the user is prompted for additional shot fees by allowing more flexibility for clinics. When additional shots (beyond the shot count originally requested) are found, users will now be presented with the following confirmation message:

"IDEXX-PACS imaging request had more shot(s) taken than requested. Would you like to charge for these additional views?"

Pressing "Yes" will add the miscellaneous shot to Medical History with the additional charge and the images will be imported.

Pressing "No" will not add any additional charges or entries into Medical History. The images will be imported.

Unspecified Shot Treatment Improvement

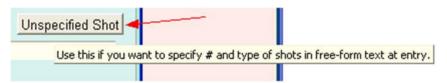
This addition allows the user to set a default number of shots and create multiple billing codes for 2 view, 3 view, etc... without requiring the user to remember the number of shots to set each time a shot request is made.

You will see a Shot Expectancy field when creating a new Radiography entry and clicking on the 'Unspecified Shot' option.in the Change Treatment > Laboratory > Radiographs window. In the example below, the Shot Expectancy was set to 1:

Radiograph Source	IDEX/PACS		
Code	2000		Unspecified Shot
Shot Expectancy	1	۲	

Hovering over the Unspecified Shot button will display:

"Use this if you want to specify # and type of shots in free-form text at entry."



When creating a Request for the above Unspecified Shot example, the 'DICOM Request Instructions' window in Medical History will default to '1 images' – this can be changed on demand and show appropriately in PACS. In the below example, the count was changed to 3:



AVImark will bill the client correctly for the requested shot count.

****NOTE:** If a user attempts to add a shot count or any shot request default values to the AVImark treatment code represented in Advanced Options as the IDEXX Digital Imaging Miscellaneous Shot Treatment Code, the following warning will be displayed:

"Warning: Do not assign an image request to the IDEXX-PACS Miscellaneous Code."

Intelligent Inventory Phase II Improvements

Ordering items through Henry Schein Animal Health can now be accomplished directly from AVImark. We have added access to this ability from the AVImark Needs List as well as from the AVImark Purchase Order system.

Some new Advanced Options have been added to accommodate this feature. In Advanced Options, type Henry Schein into the Search field. Expand the Henry Schein Animal Health Shopping Cart menu to display the following fields. Information for these fields can be obtained from your Henry Schein Animal Health Account information.

- Account Number
- Password
- Sequence Number
- User Name

Placing an order from the AVImark Needs List

Within the AVImark Needs List you will find a new menu item labeled Henry Schein Animal Health.

t Order	Henry Schein Animal Health		_	_
Code	Description	Meas.	Qty	Cost
3901	Copal Cavity Varnish	Each	1.00	0.000

This menu contains two options:

- Place Order this will allow the user to open the Needs List to Henry Schein Animal Health Shopping Cart window to make selections for the Shopping Cart.
- о Go To
 - Account Maintenance will display your Butler Schein account details and allow you to make account changes.
 - Order Details will allow you to search by order number to find details of existing orders.
 - Product Search will allow you to view the entire list of products available for order.
 - Promotions will allow you to view all available promotions.
 - Shopping Cart will allow you to view all current Shopping Cart contents.
- When you select the item(s) on the Needs List (by highlighting the item and using the spacebar or using the right-click, Select), it will be placed in the 'Selected' pane in the bottom portion of the window.
- Once all items are selected, you can place your order by selecting Henry Schein Animal Health, then Place Order.

• The Need List to Henry Schein Animal Health Shopping Cart will open displaying the items from the Needs List.

SKU AVI Description	Quantity Total Pric	ce: \$0.00	Status	Extend	led \$	
		Inod Link				-
	Description	Veed List	Measure	Quantity	Cost	
HSAH AVI 036239 3901	Copal Cavity Va	mish	Each		1	C

IMPORTANT NOTE: Selected items that do not have a Butler vendor association will be displayed with bright yellow highlight. To make an association, you can select that item and press the 'Link' button to form an association before proceeding to the Shopping Cart.

**However, if you do not wish to make a product association, you are still able to proceed to the Shopping Cart and place the order, but you will be required to acknowledge the product SKU is missing to proceed to checkout. Then you will need to link the item appropriately once in the shopping cart.

- From this window, you can make your final selection to be uploaded to your Shopping Cart by placing a check in the check box to the left of the line entry.
- Once all selections have been made, you are ready to press the Add Checked to Shopping Cart button and proceed.

			Current Need List			
	HSAH	AVI	Description	Measure	Quantity	Cost
~	036239	3901	Copal Cavity Varnish	Each	1	(

• Press Yes to the following:

2	036239 = Product	Quantity Upd	ated in Cart
-			
	Proceed to shopp	ing cart check	out?
	Proceed to shopp	oing cart check	out?

• Press Yes:



• The Butler Schein Animal Health site will open to your Shopping Cart displaying your items and you can complete your purchase.

BUTLER S	CHEIN™				ER SCHEIN AN	
Henry Schein Company						
irowse Categories -	Enter search terms (i.e. 2	250ml, Vendor, Keywords)	arch	📋 toll-free	888-My1-BSAH	(691-2724)
	France Shopping Cart	Promotions Confirmation	Checkout Con	npleted		
Shopping Cart for:	ELIZABETHTOWN BRAI	NCH		Print Cart	Select a Sa	ved Order *
Quantity Description			GL Code		Unit Price	Tota
	9 - COPAL CAVITY VARNISH	20Z/BT			\$50.54	\$50.54
Update Each - Found in Remove	: Dentistry » Restoratives		Update			
Update All You have 1 item	in your cart.		Ore	der Total:		\$50.54
Clear Cart			« Continue S	hopping	Save Order	Continue »
About Us FAQs Partners for Healthy Pets	Products and Promotions Promotions From System 21 Private Label	Education and Resources Industry Publications Veterinary Associations	Programs and S Business Solu Professional D	tions	Program	Facebook Twitter
News	Promotions New Products	Resources and Articles	Veterinary Der	ntistry	in The	LinkedIn YouTube
Events Regulatory Information Our Locations	New Products Backorders	Professional Development Pro Veterinary Academia	gram Supplies Financial Servi Privacy and Se Inventory Mar	curity Solution	ns	ALC: NO.

For assistance call (888) My1-BSAH (691-2724)

Copyright © 2012 Butler Schein Animal Health, Inc. All rights reserved.

Placing an order from the AVImark Purchase Order

You can place an order with Henry Schein Animal Health from within the AVImark Purchase Order window by the following:

• Select Henry Schein Animal Health from the menu bar of the Purchase Order window.

	: 13013001	Status: New Order	As of: 01	1-30-13	Vendor:	(No vend	or specified)	<u>•</u>
tem	Description		Unit Cost	Order	Received	Units	On Hand	Expires
3901	Copal Cavity V	arnish	0.000	1	0	Each	1	(none)

- Select Place Order to open the Purchase Order to Henry Schein Animal Health Shopping Cart window. This window will display any items currently existing in your shopping cart as well as the item you are preparing to add to the shopping cart.
- In the bottom pane, select the item(s) you are adding to the cart by placing a check in the selection box.
- When all selections have been made, press Add Checked to Shopping Cart.

SKU AVI Description Quantity Unit \$ Status Extended \$ 036239 3901 Copal Cavity Varnish 1 50.54 Product In Cart \$50.54 Total Price: \$50.54 Current Purchase Order Items HSAH AVI Description Measure Quantity Cost ✓ 036239 3901 Copal Cavity Varnish Each 1 0			Curre	nt Henry	Schein Anir	mal Health	Shopping Cart	1		
Total Price: \$50.54 Current Purchase Order Items HSAH AVI Description Measure Quantity Cost	SKL	J AVI	Description		Quantity	Unit \$	Status	Extende	ed \$	
Current Purchase Order Items HSAH AVI Description Measure Quantity Cost	0362	239 390	1 Copal Cavity V	arnish	1	50.54	Product In C	art \$50.54		
HSAH AVI Description Measure Quantity Cost					Total Price	e: \$50.54				
				Curr	ent Purchas	se Order It	ems			
O36239 3901 Copal Cavity Varnish Each 1		HSAH	AVI	Desc	ription		Measure	Quantity	Cost	
•	•	036239	3901	Сора	I Cavity Var	rnish	Each	1	1	(
	4									

- Press 'Yes' to the prompts to proceed. Your Butler Schein Animal Health Shopping Cart will be displayed containing your items and you can complete your purchase.
- When your order has been processed, you will receive a confirmation.

		My Account +	Welcome, BUTLER SCHEIN ANIMAL HEALTH
A Henry Schein Company			
Browse Categories +	Enter search terms (i.e. 250ml, Vendor, Keywords)	🍯 toll-free: 888-My1-BSAH (691-2724)	
	Your Order has been succe	essfully submitted!	Completed
	Your order number is: Printable Order View Your Orde		

When your order ships, it will be available to be imported and received via Intelligent Inventory as usual.

Dragonfly Feature Enhancements

With the release of AVImark version 2013.0 you will find two new improvements.

Dragonfly Speedbar Button Now Available on the AVImark CID

We have added an easy access Dragonfly button to the AVImark CID. This new feature will allow the following:

- For users that do not currently have Dragonfly installed You will be presented with a message indicating Dragonfly is not installed. This information window will also provide you a web address for learning more about Dragonfly or contact information to our sales team directly.
- For our users that currently have Dragonfly installed and active The full viewer will be launched at this terminal (if installed). If the full viewer is not currently installed at this terminal, the Lite/Mobile viewer will be launched.
- For our users that have Dragonfly activated but not installed on this workstation The user will be presented with a message alerting them to contact AVImark Technical Support with assistance with activation on this station.

Ability to Launch MobileView Viewer App from AVImark

As mentioned above, our users now have the ability to launch the Dragonfly MobileView app viewer when the full viewer has not been installed. Access to the MobileView app will launch in the following ways:

- From the Dragonfly button on the AVImark Speedbar. If the full viewer is the only viewer installed at this station, it will open instead of the MobileView.
- In the Radiographs window when the full viewer is not installed on this station.

MobileView App Requirements and Limitations

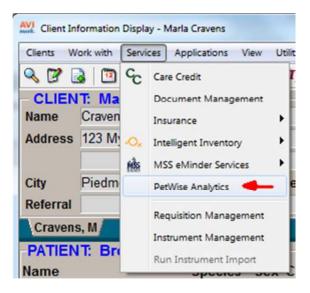
Due to the MobileView viewer being an online app or 'Lite' viewer, there are some requirements and limitations. These include:

- Browser requirements: HTML5. You can check your computer browser compatibility by rightclicking in the Patient Area > Radiography > Dragonfly Mobile Viewer Compatibility Check. If your browser fails to meet the compatibility requirements, you will be directed to make appropriate remedy.
- This viewer is not intended to be used for initial diagnostics.

PetWise Analytics Dashboard

We are pleased to announce our new PetWise Analytics Dashboard! This new feature provides you at-aglance business analytic information directly from your AVImark CID. This feature is protected by the Users and Security function RPT23 (Run PetWise Analytics). This will allow you the ability to control who views this sensitive information.

Accessing the Analytics Dashboard is accomplished by selecting Services > PetWise Analytics from your AVImark CID.



This will launch the PetWise Analytics page displaying important printable information for the following areas:

- Revenue This area provides graph comparisons of:
 - The current month and the same month of the previous year.
 - The previous month and the same month of the previous year.
 - Year to Date Revenue for the current year and previous year.
 - Average Visits Revenue.
- Client/Patient Information This area provides information on:
 - Client Visits
 - Patient Visits
 - o New Clients
- Reminder Stats This area provides a graph displaying pets with and without future reminders.

****Important NOTE:** To access this feature you must be on Support and have AVImark Sync installed. This tool automatically installs during the AVImark update process for you – simply check the box "Include AVImark Sync" when performing your AVImark update. AVImark Sync helps connect your AVImark server to new AVImark software features as well as other AVImark services such as practice management tools, mobile apps, reminder cards, and text messaging.

Invoice Improvements

Tracking Items Added on Invoice

Items that are added directly from an invoice will now be required to have an association with a patient and the items will be posted to medical history.

These transactions will be recorded in Medical History and Accounting for reporting. When an item is added directly in the invoice AVImark will now force you to select a patient to associate the item with. The patients listed will be those patients belonging to the client you are creating the invoice for.

- Create an Invoice from the Client area or be in an Open Invoice and from the invoice window use **right-click Choose** to select the desired items.
- Click **Done** from the Inventory List to return to the Invoice.
- After returning to the invoice AVImark will display the new window "Select Inventory Invoice Patient".

Select Inventory Invoice Patient	
Select Patient Bullet	•
	√ <u>0</u> k

- From this window click on the **Patient drop-down list** to select a patient you will associate the items to. The selection will default to the current patient you are creating the invoice for or the first patient listed on the invoice. Click OK.
- Enter a payment and Print the invoice as normal.
- The items will post to Accounting and Medical History and the items On Hand quantities will be deducted accordingly in the Inventory List.

Tax Include in Invoice Total for Patient Summary

When printing a Patient Summary invoice the total tax can now be included in the total Charges for each patient.

- In Advanced Options verify that the Invoice option of **Patient Summary** is set to **True**
- Next locate the new option Include Tax in Patient Summary and set the option to True.

INVOICE

Loving Care Animal Hospital #5 Sugar Creek Road

Piedmont, MO 63957 877-838-9273

0//-030	5-9275						
			"Our	Goal Is To Make Your Pet Happy"			
FOR:		Dugan a 10 #85-26 ont, MO 639	57		Printed: Date: Account: Invoice:	11/7/2012 : 11/6/2012 10 169735	at 9:15a
Date		For	Qty	Description			Price
11/6/20 11/6/20		Bashful	1 1	Annual Physical Examination* Heartgard Tablets up to 25 lbs*			40.00 5.10
11/6/20 11/6/20		Fudge	1 1	Sentinel FlavTab White 50-100 lbs* Fecal Examination, Flotation*			16.54 19.00
				Total charges, this invoice *StateTax *Local Tax Total, this invoice			80.64 *5.85 <u>*4.03</u> 90.52
				Your old balance Total payment(s) received 11/6/2012 Cash paymen Your new balance	t	90.52_	0.00 90.52 0.00
Patient Fudge Bashful	-	т	otal charg 39. 50.	90			

Pre-Invoice Format Obeys Invoice Format

If the Invoice format is set to Print Charges Chronologically, the Pre-Invoice will also obey this format. For example if you have an invoice that includes several patients the Pre-Invoice will group the services by patient and the entries will be listed chronologically, like the invoice.

Elk l	Meadows Ani	imal Ho	spital Inc	INV	OICE
	ar Creek Road ont, MO 63957 8-9273				
		"Our	Goal Is To Make Your Pet Happy"		
FOR:	Judy Moss 2103 Counterpoint c/o Moss Landscap			Printed: Date: Account:	11/8/2012 at 10:05a 11/8/2012 11
	Piedmont, MO 639	957		Invoice:	(open)
Date	For	Qty	Description	X	Price
11/8/20)12 Bullet	1	Annual Physical Examination*		40.00
11/8/20		1	Canine DA2PP Vaccination*		18.50
11/8/20)12	1	Sentinel FlavTab White 50-100 lbs	5	16.54
11/8/20)12 Sabrina	1	Groom, Miscellaneous*		65.00
11/8/20	012	1	Canine Bordetella Vaccination*		12.48
			Total charges, this invoi	ce	152.52
			*StateTax		*2.72
			*Local Tax		<u>*0.00</u>
			Total, this invoice		155.24
			Your old balance		33.00
			Your new balance		122.24

Invoice Number Fields Digit Limit

The Hospital Setup field of Next Invoice No. holds 9 digits and is now limited to only allowing you to enter 9 digits. The Invoice No. field found in the Accounting Change Transaction window is also limited to 9 digits.

Compounded Date for Drug Labels

An enhancement has been made to drug labels for our Texas users in order to comply with their state regulations. The enhancement will allow users to record and print a prescribed items Compounded Date on the drug label.

- In order to print the compound date on the drug label set the new Hospital Advanced Option, **Compound Date**, to **True**.
- Locate the desired item in the Inventory List and associate the new action code), Compound Drug.
- After associating the new compound drug action code to an item AVImark will automatically open a compound date window at the time the item is entered in Medical History.

Invento	y Item: Acepromazine 1 mg/mL
	ound Date is required ound Date
	•
	🗸 ок

- From this window enter the appropriate date and click **OK**.
- At this time the label can be printed and the defined Compound Date will appear. In the instance you need to reprint a drug label the original compounded date will print on that label.

New Drug Label Format for California Users

For our California AVImark users a new advanced option is now in place that will force the drug label to print information in the States required order.

- Access Hospital Advanced Options and search for California
- Locate the new option of California Drug Label Format and set it to True.
- With the option to true the drug label will print in the following format: Patient Name, prescribed Item description, drug Strength, label instructions, and then label comment or phrase.

Blank E-Mail Address for Reports

From the Preview Reports window you have the ability to e-mail the report. Originally, the Send To field defaulted to the email address assigned to the client on the CID; now this Send To field will be blank allowing you to manually enter the desired e-mail address.

Setting this Send To field to be blank will prevent a user from potentially sending confidential information to an inappropriate e-mail address. Should you have questions concerning e-mailing reports please contact Technical Support for assistance.

🏧 Send e-mail	
Send To	
cc	
Subject	

SQL Printing Reports Speed Improved

For our AVImark SQL users speed issues have been improved in processing and printing reports. When previewing and printing the Open Invoices, Controlled Substance and Unposted Transactions reports you will notice an increase in speed when processing the information.

No Schedule Appointment Prompt for Deceased Patients

When the Advanced Option of Schedule Next Appointment prompt is set to anything except None, it will no longer display this prompt when a pet is marked Deceased.

Rounding Penny Total Values

The Royal Canadian Mint has ceased the distribution of pennies and businesses are being encouraged to round cash transactions. With the phasing of the penny for Canadian clinics AVImark has implemented an enhancement to round Cash Payment total values.

AVImark will accomplish this by rounding cash payment totals to the nearest .05. The following rounding rule will be in place: \$0.001 - \$0.024 rounds to \$0.00 and \$0.025 - \$0.049 rounds to \$0.05, \$0.051 - \$0.074 rounds to \$0.05 and \$0.076 - \$0.099 rounds to \$0.10, etc.

- From Advanced Options search for **Round Invoice Total to Nearest .05** and set the value to **True**. Leaving this option set to False will prevent changes from being made to the invoice total.
- Create an invoice and select Cash Payment.
- If there is a penny value it will automatically be rounded at the time the Cash Payment is selected. In the Enter Payment window the new rounded payment value will be reflected immediately. The rounding of penny values will only affect cash payments.

Enter payn	nent							
Date 02	-11-13	Туре	Cash paym	nent			Site 0	•
Ref#		Cas	h payment					
Amount	67.35						Co	
Doctor	(none)			•	Enter	ed by ADM	_	
		S	ignature	 Image: A start of the start of	Done	🗙 Cancel	? H	elp
		-		-				

- The difference in the original cash total and the rounded total will be handled as an Account Adjustment, preventing AVImark from implementing a refund or credit.
- The Invoice will display the adjustment as a "Rounding Cash Adjustment" and this will also be reflected as such in the clients Accounting window.

Date	For		Qty	Description		Price	Discount	Net Price
02-11-13	Thai		1	Advan.9 For	Cats(Less than 9lbs)*			60.12
02-11-13 02-11-13				Cash payme Rounding Ca	nt sh Adjustment			-67.35 0.02
Old balance 0.00		Charges 60.12		HST *7.21	Payments 67.35		Ne	w balance 0.00

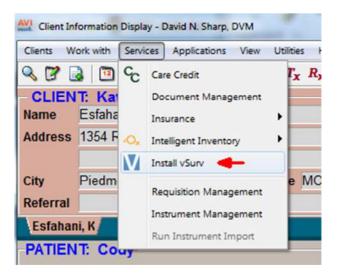
Date	Patient	Code	Description	Tax	Amount	Balance ^
02-11-13			Invoice #155394	7.21	60.14	0.00
02-11-13			Rounding Cash Adjustment		0.02	
02-11-13		ADM	Cash payment		-67.35	
02-11-13	Thai	MAD9	Advan.9 For Cats(Less than 9lbs)	1	60.12	

• The penny rounding values will also be reported as Adjustments on the reports such as the Period Totals and Transaction Journal.

VSurv CID Changes

VSurv access has been moved from the AVImark CID Speedbar to the Services menu. We have also redirected the link to the new VSurv Home Page.

To access VSurv in AVImark version 2013.0 and above: Select Services > VSurv. This will launch the VSurv website (<u>http://www.vsurv.com/</u>).



ASAP for California

California has made changes to the requirements for their ASAP report for controlled substance reporting. We have updated the ASAP utility to include these changes.

To begin generating the report for the State of Alabama, you are required to:

- Have your Hospital DEA number assigned on the Demographics tab in Hospital Setup
- Assign your doctor DEA numbers in Users and Security
- Assign your doctor NABP numbers in Users and Security
- Make sure the AVImark items to be reported have the C Action code (denoting it as Controlled Substance) and the NDC number assigned
- Items should have a measure of Ea, Each, ml, Milliliters, gm or Grams
- Have the "Include Sequence Number option for printing Drug Labels" set to True in advanced options
 - Printing prescription labels through AVImark will assign numbers and maintain them in sequential order. This number will be a unique Rx number that will be printed on the corresponding Drug Label, as well as being reported for that Controlled Substance line entry on the ASAP report.
- Setup the Days Supply for the controlled substances. You will do this in the "Minimum Interval Between Refills" field, on the Pharmacy tab in the change item window of the controlled substance.
- Client's date of birth should be entered in the Change Client window
- Setup client More Stuff with the Field Name of Owner_Gender, and type of Phrase, and enter M for Male or F for Female into this field

To acquire the properly reported data for your state follow these steps:

- From the AVImark CID select Utilities, Utilities and type in ASAP.
- You will be prompted with a Backup option, if you currently do daily backups you can click No. If you would like AVImark to be backed up, click Yes.
- In the ASAP utility, select the **From** date and **Days to send**.
- For **Export to**, select the location to which you wish to export the file. For example, the C:[] option.
- Select your state: California
- Select the option **Only report entries with label notes**. If a Controlled Substance entry in Medical History contains drug label notes, only those entries will be reported when using this option.
- Click Run.

Ability to Choose and Edit Selections on Needs List

Users now have the ability to select items for addition to the Needs List from within the open Needs List window. A right-click, Choose New Items menu has been added to the Needs List.

3901 Copal Cavity Varnish Each 1.00 0.000	Conal Cavity Varnish Each 1.00 0.000 1017 Co Choose New Items ML 1.00 17.800 New F2 Change F3 F4 F4 F4	Conal Cavity Varnish Each 1.00 0.000 1017 Co Choose New Items. ML 1.00 17.800 New F2 Change F3 F4 F4 F4	ITEM List						
4017 Co Choose New Items. ML 1.00 17.800 New F2 Change F3 Remove F4	4017 Co Choose New Items. ML 1.00 17.800 New F2 Change F3 Remove F4	1017 Co New F2 Change F3 Remove F4 Select F10							
New F2 Change F3 Remove F4	New F2 Change F3 Remove F4	New F2 Change F3 Remove F4 Select F10					And and a state of the state of		
Change F3 Remove F4	Change F3 Remove F4	Change F3 Remove F4 Select F10	4017 Co		e New Items_	+	ML	1.00	17.800
Remove F4	Remove F4	Remove F4 Select F10		New		F2			
		Select F10		Chang	je.	F3			
Select F10	Select F10			Remo	ve	F4			
		Selected Total:		Select		F10			
		Selected Total:							
		Selected Total:				_	_	_	

When selected, a new instance of the AVImark Inventory List opens allowing a user to make item selections.

Item selections are able to be modified from this window by selecting the right-click, Change menu option or double left-click on the item to open the edit window allowing a change in quantity.

v Need List Item		2
Description	Copal Cavity Varnish	
Quantity	1.00	
	🗸 Continue 🗶 Cancel 💡 He	lp

GVL Electronic Coggins Integration

**** IMPORTANT NOTE about this Feature:** AVImark version 2013.0.2 includes the new GVL Electronic Coggins integration. Although, at the time of the official release date, March 11 2013, this feature is being tested by a controlled beta group. When it is officially released an email will be sent out to all AVImark Equine users and an announcement released on Yahoo Groups as well as on the AVImark website.

MPS MagTek All-In-One

McAllister Payment Solutions is happy to announce that the latest update allows the MagTek All-in-One device to move into beta testing. At the time of the official release date, March 19 2013, this device is only being tested by a controlled beta group.

<u> IMPORTANT NOTE</u>** At the end of the beta period, all MPS users will be sent a notification letting you know the device is available. At this time, the MagTek All-In-One device cannot be used with Terminal Services and Thin Clients.

MPS Check Reader

**** IMPORTANT NOTE about this Feature:** AVImark version 2013.0.2 includes the new MPS Check Reader Feature. Although, at the time of the official release date, March 11 2013, this feature is being tested by a controlled beta group. When it is officially released an email will be sent out to all MPS users.

2013.0 Fixes List

Accounting:

5012 - Rounding Adjustment Was Not Added when Multiple Payments Were on an Invoice

5008 - Change Maker Value Was Not Rounding Cash Total

4997 - Rounding Advanced Option Was Misspelled

4992 - Cash Value Not Rounding with Cash as Default Payment

When using the "Round to Nearest .05" Advanced Option, and setting the "Default Payment" to Cash, the value was not being rounded.

Antech:

711 - Antech: Orphaned Results Show Status of Un-Imported

Clicking the option to load previously imported results, if a result that was an orphaned result was displayed, the status said un-imported rather than imported.

707 - Invalid pointer operation importing from old Antech reader

When importing from the old Antech reader the following error was displayed, if the test window is blank, "Invalid pointer operation".

Appointment Calendar:

3756 - Cannot Use F12 to Log Out When in Appointment Calendar

If the appointment calendar was open, F12 would not log the user out.

4426 - Medical History Not Included on Chart from Appointment Calendar

If charts were printed from the appointment calendar, the medical history was not being included on the chart.

4534 - Access Violation Printing Appointment Openings

Attempting to print the appointment openings, caused the following error, if there was a block off exception in the time frame the user was printing the openings: "Access violation at address 015EC8BD in module 'avimark.exe'. Read of address 00000000."

4745 - Schedule Next Appointment Prompt Not Working Correctly

If the Schedule Next Appointment Prompt was set to CID Posting, and the appointment calendar was open behind AVImark; posting entries to accounting was causing the payment window to be open on top of the appointment calendar.

4743 - Blockoff Exceptions Were Not Working with Site

Boarding Calendar:

4361 - Shift+F9 Not Opening Boarding Calendar from Appointment Calendar

Shift+F9 will now open the boarding calendar, from the appointment calendar.

4479 - Incorrect Message When Checking Patient Out of Boarding

When checking a patient out of boarding, clinics were receiving the following message: "WARNING. Changes to the currently selected reservation have not been saved. Close anyway?"

4456 - Wrong Boarding Cage Being Selected

If two patients had boarding reservations in the same boarding facility, the reservations were being stacked instead of being added to the next "room" in the facility.

Client Area: 4475 - Driver's License Numbers Changed When Updating When updating from 2008.2 or below, some of the driver's licenses were being changed.

2799 - Referral Required to Complete Client Information Not Working Correctly

If Reuse Empty Accounts was to set to True and Referral Required to Complete Client Information is set to True, users were allowed to add a client without choosing a referral.

1658 - More Stuff Was Not Showing in New Client Window

4459 - More Stuff Panel Allowing Date to Be Selected

If a client more stuff entry has a type of date, the more stuff panel will no longer show the calendar drop down.

Diagnosis:

4887 - Client Server Resolve Changes Window Creating Diagnosis

Creating a new diagnosis with remind as was causing an incorrect resolve changes window to be displayed.

Documents:

4343 - <vacc-due> Merge Word Was Not Working Consistently

4472 - Pref-doctorname Not Working Correctly

In some databases, if there was not a preferred doctor on a client, the Pref-doctorname merge word was printing the first doctor in the list.

Drug Labels:

4437 - Limit Number of Refills Not Working

If an item had the A(action codes but no label saved, when the item was put into medical history, checking limit number of refills and entering 0 was not working.

4432 - Access Violation Printing Drug Label with Sequence Number Set to True

If the Sequence Number advanced option was set to True, printing a drug label from the inventory or treatment list caused the following error: "Access violation at address 0187859F in module 'AVImark 2012.5 develop.exe'. Read of address 00000000"

Equine:

4967 – EQ - Mapping Appointments Printing in Wrong Order

When printing appointments with directions; the appointments were not printing in the order of the appointment time.

Estimates:

4600 - Tax Not Lined Up on Estimate Document

When printing a document with the merge word <estimate>, the tax was not lined up with the rest of the estimate entries.

4685 - Printing Estimate List to Excel Shifting Each Line to the Right

When the estimate list was printed to excel, each row was being shifted to the end of the line of the one above it.

4451 - Declined Estimate Entries Posting to Whiteboard

If an entry on an estimate was declined and the estimate was posted to the whiteboard; the declined entry was being included in the patient activities.

794 - Entry Not Grayed Out After Posting from Estimate

Posting an entry to medical history from a patient estimate was not graying out the entry on the estimate. 752 - Incorrect Price Being Displayed on Estimate

If the default number of days until estimate expires was set to 0 and an item that includes a fee was added to the estimate, the estimate will then show the wrong price.

1849 - Incorrect Price in Medical History

When charging a fee on an item attached to a treatment, posting an estimate with this treatment caused the price to be incorrect. For this to happen the estimate must have had the Default Number of Days Until Estimate Expires set to anything other than 0 and the advanced option Include Surcharge in Estimate set to false. Also the user would have had to change the quantity of the inventory used when the treatment was posted to medical history.

Information Search:

765 - Printing Information Search Results to Excel Both Columns Don't Print

Printing search results that include the phone number and area code to Excel was not including the phone number.

607 - More Stuff Age Reported in Days Instead of Years

When searching for an Age in a more stuff field, the age was being displayed in days instead of years.

605 - Decimal Type Reporting Incorrect Number

When searching for More Stuff with a decimal type the number being reported was not the exact same number that was entered on the medical history entry.

616 - Cannot Search for History More Stuff is blank

Searching for History More Stuff Is Blank was not working.

Inventory List/Purchase Orders:

4525 - Obsolete Items were Showing on Inventory Report

4441 - Txt File did not Contain Item Number when Emailing

When emailing a purchase order, the TXT file did not contain the Item Number.

4433 - Incorrect Resolve Changes Window

If the category and price of a new item was changed, the user was being presented with an incorrect resolve changes window.

4404 - Average Cost Displayed on Associated Entries Tab

The item cost will now be shown on the associated entries tab.

4720 - Species Not Working

In the inventory list, selecting a species to display was not working.

4435 - Prompt to Update Inventory After Updating

When updating from a version below 2012.1 (2010.0 for example) to 2012.1, or above, clinics were being prompted to update inventory unnecessarily.

4768 - Error Adding Variance Reason from New Variance Window

When adding a new Variance Reason from the New Variance Entry window the following error was displayed and the reason was not added: "Assertion failure (E:\Amy\avimark_btr\ubtrEntry.pas, line 230)"

689 - Mixture Item Container Quantity Not Updated

Upon posting entry to Medical History, the Mixture Item container quantity field was not being updated.

684 - Site Doctors Not Appearing in Doctor Drop Down in Change Treatment/Item Window

When logged in as a site clinic, the site doctors will be an option in the Change Treatment/Item window. If logged in as home clinic, the home doctors will be an option in the Change Treatment/Item window.

IVLS:

1453 - IVLS - Status of "Error" in Requisition Management for some Requisitions

If a requisition is created by adding an IVLS treatment directly to Medical History (such as r/c New, F2 New, r/c Choose...etc.), the status displayed the word "Error" in red.

1093 - IVLS: Species Auto Selection was not Recognizing AVImark Equine Species Name of Horse

Medical Condition Record:

4434 - Problem Protocol was not Working Appropriately with Species Specific Entries

Medical History:

2833 - Medical History Price Incorrect When Surcharging by Item Cost/Price

When posting a treatment that is surcharging by item cost/price from an estimate, if the inventory used quantity was changed, the price in history was incorrect.

2050 - Moving Category Not Holding Medical History View Tab Assignment

When moving an inventory category to the treatment list (or a treatment category to the inventory list), the report codes were not being moved with the entries. This caused the entries to no longer show on the

correct medical history view tab. When moving treatment, or inventory, categories SetCodes will have to be run for the type to be changed.

4601 - Incorrect Prompt in Enter Medical History Window

Pressing Enter in an empty Enter Medical History window was causing the following message: "You have not entered an Item, Treatment, or Diagnosis Code. Proceed?" This prompt will only be displayed if something is entered in the description or price fields.

4648 - Message When Logged Out in Note Window

If a Notes window is open when the user is logged out, logging back in and clicking done on the notes window caused the following message: "Add another "%" to this patients medical history?"

4800 - Incorrect Prompt Changing Medical History Quantity

When changing the Medical History quantity of an item with mixtures attached, the following prompt was incorrectly displayed: "The Price needs to be updated. This will overwrite any manually set prices, Continue?"

4583 - Enter Medical History Window Displays Unit of Measure Code

The Enter Medical History window was displaying the Unit of Measure code. The description will now be shown.

833 - <serv-doctorname> merge word printing incorrect doctor on invoice

If the doctor on a medical history entry was changed, the <serv-doctorname> merge word was printing the original doctor, not the newly selected doctor.

Miscellaneous: 4627 - Incorrect Results Path Automatically Added for Abaxis CDS

4476 - Preview Print of Test Results Cutting Off Values

Preview printing the results of some tests, was causing the values to be cut off.

3080 - Travel Sheet Only Printing One Column

If a treatment category with only 1 treatment was included at the bottom of the travel sheet, only the left column was printed on the first page.

4505 - Time Card for Inactive Users not Holding the User Name

A new right click "Include Inactive Users" option has been added to the user area of the time card. This option will allow inactive users to be selected.

4493 - Emailing Attachment Not Allowing Attachment to be Opened

If an attachment was email, the user could not open the attachment until AVImark is closed and reopened.

4363 - Excel Attachments Not Being Printed

When printing the patient chart with attachments checked, excel spreadsheets were not being printed.

4770 - Change Default for "Use Cubex Pricing..."

The Advanced Option "Use Cubex Pricing when Greater than Zero" will now default to be set to False.

4764 - PhotoOrg Not Moving Medical History Photos Correctly

The PhotoOrg utility was not moving medical history photos correctly.

1213 - Work List and Follow-Up List More Stuff Was Not Visible in "New" Windows

4168 - Improper Antech Breed Associated After Antech Breed Selection

4611 - Rebuild Error Working Differently

After completing a rebuild, if an error is found the following message will again be displayed before the errors are shown: "One or more errors shown. Please review and correct the information shown"

4984 - Error Closing Invoice When Changing Computer Date

If the computer date was changed to a prior date and the Auto-Payment advanced option was set to none, closing an invoice caused the following error: "File access error detected. This may indicate a lost network connection. Close AVImark? Error. Record, Client, record number, 34, record state, Modified. Error. File, CLIENT.V2\$. Unable to retrieve lock RecSize: 512, RRN: 33. Error code, 33."

4987 - "Invalid Base64 Character" Error Updating from 183.4

Updating clinics from older versions was causing the following error: "Invalid Base64 Character" when AVImark was opened. If you are currently getting this error, please call our technical support department at 877-838-9273 for help stopping this error.

4996 - Cash Drawer Opening Inappropriately when CC Payment Taken

A serially connected cash drawer was opening inappropriately when a credit card payment was taken.

MPS: 4872 - The MPS Login Window Will Always Open in Front of AVImark

Reminders: 4491 - Medical History Not Being Rebuilt When Applying

When applying reminders, medical history will also be rebuilt.

4551 - Choosing Reminder Not Following Interval on Reminder Template

If a patient specific reminder is creating by choosing the code, if there is a reminder template on the code, the interval will be the same as the reminder template.

4592 - Error if no Reminders in Vaccine History

If there were no reminders in the Vaccine History window, checking Show All Reminders was causing the following error: "List index out of bounds (0)".

4844 - Error Attempting to Open Reminder Template

If REM03 was secured and an unauthorized user was logged in, attempting to open a reminder template without a species caused the following error: "Cannot focus a disabled or invisible window"

Reports: 4630 - Total Tax for Multiple Entries Not Included in Patient Summary

4602 - Referral Report Was not Grouping Business Referrals Together

4579 - Tax on Reports not Matching Invoice

In some cases, the tax on the Account Summary and Period Totals was off by .01. These now match the invoice.

4641 - Printing Time Card Report to Excel Shifting Column Over

Printing the time card report to Excel was causing the date column to shift over one column to the right. 812 - Account Summary Option Not Working Correctly

When the Advanced Option, "Include Inactive Clients in Account Summary Totals", was set to TRUE, the amounts were being included in the totals, but no longer listing the "Change in A/R" for Inactive Clients.

1146 - dd/mm/yy Date Format for Canada

When using the dd/mm/yy and English (Canada) date format, the dates in work with reports were not defaulting correctly.

4888 - Drug Label Not Printing on Controlled Substance Report

The drug labels were no longer printing on the controlled substance report.

4999 - Period Totals Tax ON Amount Not Including Returns

The Period Totals tax ON amount was not including returns.

SQL:

2938 - SQL - Information Search for Tests Caused Error

When using the information search to look for test information, the following error was being displayed: "The multi-part identifier "Test. Recno" could not be bound."

852 - SOAP More Stuff Not Importing to SQL

Upon creating "Phrase" type morestuff for each of the areas of the Medical Condion Record and importing to SQL; the information from the pre-import data was not being included in the new SQL data.

4271 - SQL - Unable to Add Breed in System Tables-SQL Data

Attempting to add a breed in SQL would cause the following error: "Error. Record, Breed Entry, record number, 5620, record state, Loaded. Record is deleted. Record, 5620 not found."

4047 - SQL - Searching for Account-History-Treatment Code Caused Error

When searching for the Account-History-Treatment Code the following error was being displayed: "Parameter 'Client Active000' not found."

4620 - SQL - Purchase Order Name is Blank after Updating

Upon updating, previously existing purchase orders no longer showed the "Name" in the Order...Choose window.

4692 - SQL: Locking Prompt When Running ChgAcctDate

In SQL, when attempting to run ChgAcctDate clinics were presented with the following message, even when not using account locking: "This utility is unable to run due to the Account/History Locking feature. Account Locking was set by a System Administrator. Contact AVImark Technical Support at 877-838-9273 option 1 option 1 if you need assistance."

862 - SQL - Error Attempting to Remove Blank Line from Table Type More Stuff Field

Attempting to remove a blank line from a table type more stuff caused the following error in SQL: "Error. Record, More Stuff Entry, record number, 1442, record state, Loaded. Record is deleted. Record, 1442 not found."

4976 – SQL - Clinic Receiving Error Attempting to Open the Reminder Text for First Reminders

Attempting to open the first reminder text in hospital setup caused the following error: "Error. Record, WP, record number, 7172061, record state, Loaded. Record is deleted. Record, 7172061 not found" **Treatment List:**

4543 - Error Adding Comments to New Treatment Before Saving

Adding comments to a new treatment before saving the treatment caused the following error: "Error. Record, Treatment, record number, -1, record state, New. Associated record, WP, has an invalid record number."

Users and Security:

4621 - APT09 Not Working Correctly

If APT09 was secured, an unauthorized user could still create a block off exception, which in turn removes the block off.

Whiteboard:

4552 - Incorrect Resolve Changes Window

When a treatment group was added to the schedule tab of the whiteboard, and posted, a resolve changes window was being incorrectly displayed.

4718 - Discounted Group Price Not Working From Whiteboard

When posting an expanded group from the whiteboard to medical history, the discounted price was not being charged.

844 - Whiteboard Column Heading For Whiteboard Category Was Not Correct

788 - Using Military Time with Dosage Schedule in Whiteboard

When using Military Time Format, the dosage schedule was incorrect in the whiteboard.

2013.0.5.0 Fixes List

2669 - Error Message Running Info Search in SQL

Running some searches in SQL was causing errors and the results were not displayed. This search is now working correctly in 2013.0.4.0

5105 - Cannot Add Date to More Stuff

More stuff with a type of date, could not be edited from the work list, follow up list, or whiteboard.