IMPROMED EQUINE 6.0 RELEASE NOTES

What's New

Wellness Plans	Set up and implement a variety of wellness plans to encourage regular visits over the lifetime of the patient.
Card on File	Businesses who process card payments using **XCharge** or **Vantiv** can take advantage of the Card on File feature to process payments quickly and easily.
Scheduled Payments	With the Card on File feature, provide your clients with an **automatic payment solution** and keep your accounts receivable under control.
Re-branding	ImproMed, LLC is now **Henry Schein Veterinary Solutions, LLC**. Under this new entity, we are simplifying the names of our ImproMed software products. Our Triple Crown software is now branded as **ImproMed Equine**.
Stable/Trainer Invoices	When you are in **Add** product mode, a right-click function has been added with the option to send the selected patient to the active modules.
EasyTime	An option has been added to EasyTime setup to **prompt for booking future appointments** when concluding invoices.
Treatment Plans	If treatments are done on the hour, you can now go to Treatment Plans | Settings to **hide the half hour**.
Treatment Plans	Enable the option under Treatment Plans | Settings to **show the reason for the treatment plan** in the Treatment Plans module.
Estimates	If a Topaz device is not present, a new **ink canvas** will launch to capture signatures for signing consent forms, which solves the problem of signatures being converted to text.
Enhanced Reports	Several new Enhanced Reports have been added for the new **Card on File** feature and **Wellness Plans**. In addition, an **Inventory Category Details** report and a **Scheduled Payments Audit Log** report have been added.
Pulse Dashboard	Keep up with news from **Henry Schein Veterinary Solutions** with the **Pulse Dashboard**. See newly released versions of the software, access live chat, and enjoy other features on the Pulse Dashboard inside the ImproMed Equine program.
Other Consent Forms	A new format of consent forms has been written in .NET to work with the new Wellness Plans.
Wellness Plans	The new Wellness Plans accounts have been added to the **General Ledger Link**.
Summary Report	The **Summary Report** has been modified to include the revenue earned and deferred from Wellness Plans.
Client Record Layout	New fields have been added to the Client database to allow a business to control which customers are marketed to by the **Rapport** service.

Additional Release Items

Accounts Receivable

- Statement templates assigned to a client type will now appear on the client's settings.
- A removed product with a refund will now give the correct statement balance.
- When removing a split-billed invoice that has been paid off, a credit balance will be applied to the non-owner.
- The A/R upgrade was corrected so if an invoice is paid with a payment plan on the conclude screen and the database is upgraded, the A/R difference will not double the payment plan amount.
- Using a payment method that is a Payment Plan while concluding an invoice or changing the payment method will not adversely affect the A/R.
- Paying with a Payment Plan will not adversely affect the General Ledger Link report.
- Operators will no longer be able to modify payments and add products using the 'Modify Completed Invoice' action with the GO button in Transaction Corrections.
- If a credit limit has been defined in the client's A/R settings, a warning will now appear if they are about to exceed that limit.
- Interest cannot be charged for a date before the "Charge interest can run next on or after" date.

Boarding

- The second "Print Cage Label" from the right-click menu in Boarding has been corrected to read "Move to New Cage".

EasyTime

- An EasyTime Dashboard button has been added to Appointments View Options so operators may view Future Only appointments.
- The default sort order on the EasyTime Dashboard has been changed to view the most recent appointments on top.
- Quick Blocks created using the primary practice, in a multi-practice database, can be viewed/used in all practices.

Employees

- Sorting the Employee Commission Schedule lowest to highest and editing percentage amounts will no longer cause an error.

Estimates

- Tabbing to the High Quantity field when adding items to an Estimate will now be highlighted.
- Because canned estimates do not require a patient to be selected when adding or modifying the canned estimate, the prompt requiring a patient be selected will not display.

Inventory

- References to Butler Schein Animal Health have been changed to Henry Schein Animal Health.
- The Inventory Name box has been expanded to display long inventory names.

Invoices

- Invoice discounts on split billing has been corrected.
- Discounts will show on Invoice Removal when the option to print discount details on the template is checked.
- Using the Henry Schein button to open the Invoice | Conclude screen will not cause the program to stop when the inactivity time warning appears.
- The Review or Conclude option on an open invoice will perform correctly when products have been moved to another patient.
- Invoice Options provides the field for storing the merchant account information.
- When multiple invoices are open for the same client and one invoice is cancelled on the conclude screen, items will no longer jump to the other invoice.

Medical Records

- A medical record lab field will show the lab value, not the field name, if the lab field isn't a number.
- A product added to the invoice with a quantity of more than two decimal places will display the quantity correctly in Medical Records.
- The latest SNOMED CT Terms have been made available in the ImproMed Equine program.
- Closed invoice items can be viewed from Medical Records by simply clicking on the invoice in Medical Records.
- On patient transfers, a note will show for each transfer in the medical record rather than the most recent transfer.
- The Link to File button has been removed from the Link object. An operator can only use the Add File button which places the document in the Global Share folder.

Reports

- If a product has a discount and negative pricing, the Products Packaging Fee Report will no longer print blank.
- The Cash Drawer report will show correctly if employees who make invoice payments were assigned a cash drawer then were removed from the cash drawer.
- Under Enhanced Reports, the Product Statistics by Employee will filter the employee list correctly based upon the current operator's rights.
- The Unpaid Invoices Report will display the correct amount of actual products on the invoice when a product is on the same invoice more than once.
- The Employee Summary Report will display the correct number of invoices when an invoice is created for a past date, concluded, and placed on account.

- The time stamp for the patient birthdate has been removed from the Reminder Status Report.
- The Cash Drawer Balance Report has been changed to print by time.
- The Cashier Balance Report has been modified to allow a page break between cashiers giving each cashier their total.

Treatment Plans

- Tax Exempt clients will no longer get charged tax when a canned treatment plan is applied.
- The program will no longer fail if a discount is deleted and there is an item open on the Treatment Plan that used that discount.
- Deleting a tax will no longer cause the program to crash if an operator then tries to edit a Treatment Plan product if it was using the tax.

Miscellaneous Items

- The Maps button, located on the Home tab of the Ribbon, is functioning correctly.
- The Rx Dashboard will sort correctly by Rx Expires or Performed.
- Improvements have been made to the program for displaying DPI scaling over 200%.
- The Security Utility has been updated to include all new features.
- The program has been updated so the A/R or Patient Processing modules will not freeze if on the Payment screen and the operator switches to different modules then back to A/R or Patient Processing.
- Opening Workstation Preferences will not generate an error if TriPOS is not installed.
- Adding then removing a custom database field to the Find and Quick Search no longer causes the program to stop working when the Find button is activated.
- The program will no longer fail if there are no rights to the event log server.
- Deleting a patient discount will prompt for a replacement.