

IMPROMED EQUINE 18.21.0 RELEASE NOTES

WHAT'S NEW

Title	Description
<p>Wellness Plans have been improved to work more efficiently between the businesses in a multi-practice environment.</p>	
★ Wellness Plans	Wellness Plans were updated so instances can be used by any practice regardless of where the plan was activated.
★ Enhanced Reports	A new report, Wellness Plans - Intercompany Reconciliation Report, displays intercompany deferred revenue balances for reconciling with multiple businesses.
★ GL Link	The General Ledger Link has been updated to work with multi-practice wellness plans. New ImproMed Equine accounts in the GL setup include Intercompany Receivable and Intercompany Payable.
★ Commissions	Commissions have been updated to work with multi-practice wellness plans so doctors in the practice who used the wellness plan products are paid the commission.
<p>ImproMed Equine's Integration with CareCredit Online makes it easy and convenient for your staff to accept payments from clients who wish to use CareCredit financing to pay for the health and wellness care their animal received.</p>	
★ CareCredit	<ul style="list-style-type: none">✓ Payments can be applied directly to the client's CareCredit account from the Invoice Conclude screen, Down Payments, or Make Payments screen.✓ CareCredit Online is a Payment Type in Setup Payment Methods. This payment method allows the practice to apply a payment directly to the client's CareCredit account from the payment screens.
★ Transaction Corrections	Transaction Corrections have been updated to work with CareCredit Online.

ADDITIONAL RELEASE ITEMS

Invoicing

- 58005 The Reasons text box displays a red check to indicate text is required when a transaction correction is performed.
- 75500 Transaction Corrections have been updated to reflect changes done for multi-practice wellness plans.
- 75499 The Conclude screen has been updated so it uses the products and wellness plan payment for the correct wellness plan which may exist in another business.
- 75498 On the move/transfer screens, wellness plan product prices will show up correctly from another practice. The price will come up correctly from the proper wellness plan.
- 85409 Patient records showing up for practices not setup for Cubex has been corrected.

Performance Improvement

- 54954 Database performance has been improved when the database contains a large number of trainers, stables, and referral sources.
- 55030 Performance has been improved by showing only the last six months of Employee Work Schedules when in Apply Employee Work Schedules.
- 84186 Updates have been made to the program to improve performance when loading the Desktop and content Refresh.

Reports

- 71108 The Summary Report has been updated to show a new line item referred to as “Wellness Plan Product Removals (Other Businesses)” for multi-practice wellness plans.
- 71107 The Summary Report has been updated to show a new link referred to as “Wellness Plan Products Invoiced (Other Businesses)” for multi-practice wellness plans.

Scheduled Payments

- 55762 Payment Plans cannot be removed if they are linked to a card on file.

Security

- 50284 When security is enabled, operators will not be able to modify the price of unlocked products without prompting for authorization.
- 50283 Security has been corrected to allow an operator with the rights to change locked prices.