

ImproMed Release Notes

Version 19.20.2

What's New

We have improved the Client/Patient Database module with a fresh look and improved functionality.

- Secure sensitive data** Ability to secure data for sensitive fields (like social security numbers and driver's license numbers) so only authorized operators can view the contents of the field.

Discount: (None) Preferred Communication Method: Postal mail Driver's License Number: [locked] Spouse Driver's License Number: H213-6841-6513-71 [locked]
 Social Security Number: [locked] Spouse Social Security Number: [locked] Occupation: Employer:

- New security for Editing Records** Added security to edit client/patient records for authorized operators. When security is enabled, all fields are disabled until the user is authorized to edit records.

Patient Reminders Database Additional Settings Patient Record
 Patient Account ID: B Patient Name: Ace
 Species: Canine Breed: Labrador Retriever

Patient Reminders Database Additional Settings Patient Record
 Patient Account ID: B Patient Name: Ace
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- New security for Adding Records** Added security to add client/patient records for authorized operators.

- Updated setup screens** Updated setup screens to utilize new features and layouts. Specifically client and patient record layouts have the display order separated allowing the order to be updated while users are in the system.

Client Account ID: 29 Last Name: Hannecy First Name: Rhett Spouse First Name: Elizabeth
 Spouse Last Name: Company Name: Work Phone: () - ext: Email Address: rehenn@gmail.com

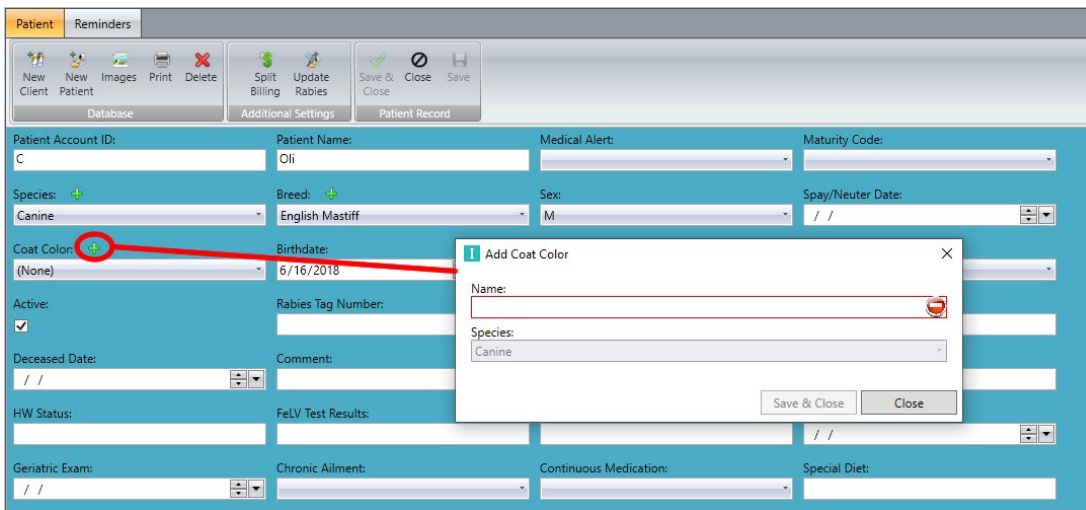
Order	Field
1	Client Account ID
2	Last Name
3	First Name
4	Spouse First Name
5	Spouse Last Name
6	Salutation
7	Street Address 1
8	Street Address 2

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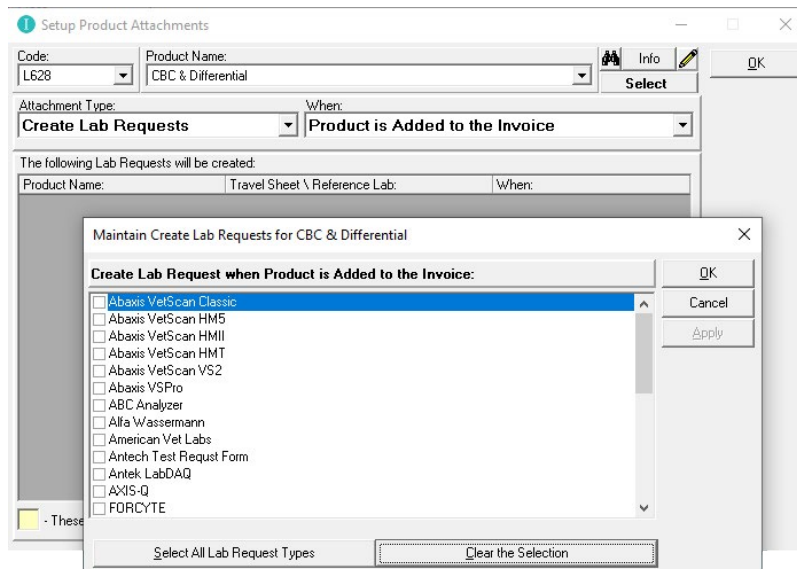
What's New

- ▶ **Database Audit Log Report** Added a new Enhanced Report for reviewing changes made by all users to all records within the Client/Patient Database module.
- ▶ **Improved functionality** Easily add new entries to Breeds, Cities and States, Client Types, Coat Colors, and Species directly from the database module.



Make lab requests effortlessly while building an invoice.

- ▶ **Setup product attachments** With the new Product Attachment option Create Lab Requests; users can now generate lab requests while building an invoice.



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What's New

- ▶ **Pending lab requests** Add all products necessary and upon clicking OK, users are prompted with the new Lab Request(s) created.

Invoices

Landon Mikels - Ace

302 [New] [Merge] [Label] [Remove] 1 Open Invoice [View] [Add] [Modify] [#] [Delete] [iNote] [Price Check] [Review]

From: Desktop Client Owned by: Mikels, Landon Patient: Ace Mikels #31B [OK] [Cancel] [Apply]

Product [Note/MR] [Billing]

Business: This Old Animal Hospital

Code: (Search) [Icon] Product Name: (Search) [Icon]

Name: [Field]

Employee: Dr. Todd Cooper (7)

Count	Line #	Group By
-	2	This Old Animal Hospital
[-]	2	Ace Mikels #31B \$ 4
	1	HEARTGARD PLUS 26-50
	2	Thyroid T4 Test

Lab Request(s) Created

The following lab request has been created:

Lab Sheet	Lab Request ID
AXIS-Q	8000

[OK]

Begin using Worldpay devices over networks within ImproMed.

- ▶ **Support Devices with IP configuration available** Adding the network options for the Mx915 allows the device to be plugged into a network port and configured with an ImproMed workstation to allow purchased and signatures to be captured.

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What's New

Email Medical Record Link Attachments along with your full medical record history for a patient.

► Email attachments

Along with printing Link Attachments, now a zip file of selected attachments can be added to an email with the ImproMed Medical Record history for the selected patient. *Please verify your Email provider's maximum attachment size limitations before using this feature.

The screenshot displays the 'Medical Records' window for a patient named Ginger Leahy. The interface includes a menu bar with options like 'All', 'POMR', 'Problem', 'Note', 'Form', 'SOAP', 'Surgery', 'Lab', 'Xray', 'Image', 'Link', 'Dx', 'SOAP View', and 'Documents'. Below the menu is a toolbar with 'Add Item', 'Charts', 'Sheets', 'Print', and 'DICOM Browser'. The main area shows a list of 68 records for Ginger Leahy, with the first record selected. A 'Print' dialog box is open, showing options for 'Medical Records Print Template' (Full History (Medical Record)), 'Print All Dates', 'Labs And Forms', 'Lab Backgrounds', 'First Page Only', 'Link Attachments', and 'Printers'. The 'Email' button in the dialog is circled in red. An 'Email' dialog box is also open, showing the 'From' field as 'drtcooper@outlook.com', the 'To' field as 'bleahy19@gmail.com', and two attachments: 'Ginger_MedicalRecord_20191028 102623.pdf' and 'Ginger_MedicalRecordAttachments_20191028 102611.zip'. The background shows a snippet of a medical note with text: 'a little sleepy or not as active after a vaccination. Sometimes they will be sore where the injection was given. Provider: 7 Dr. Todd Cooper DVM'.

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Adjust invoice options more easily than ever!

► **Updated setup screens**

We have improved the Setup Invoice Options screen allowing settings to be categorized and grouped so users can find settings faster and efficiently.

The screenshot shows the 'Setup Invoice Options - General' window with a sidebar on the left containing 'General', 'Credit Card Processing', 'Settings', and 'Default Templates'. The main area is divided into several sections:

- Cash Sales Client:** A dropdown menu set to 'Sales, Miscellaneous' and a text field for 'Client A/R: \$0.00'.
- After Hours Pricing:** A checkbox for 'Change the default SuperMode to the following SuperMode for the specified time frame.' Below it is a dropdown menu set to '<Standard Mode>' and a time range selector with 'from: 12:00 PM' and 'to: 8:00 AM'.
- Boarding Discharge Status Type:** A dropdown menu set to 'Checked Out'.
- Inventory Interactions:** A section with a 'Title Message:' label and a text area containing the message: 'The following Inventory Item(s) have been given to this patient within the last 180 Days. It has been determined that the current item may pose a risk to the patient when it is given at the same time.' Below this is a 'Number of days to check for Interactions:' field set to '180'.
- Default Payment Options:** A section with several dropdown menus: 'Default Payment Method:' (set to '<None>'), 'Invoice uses this A/R Payment:' (set to 'Place Balance on Account'), and 'Batch Invoices uses this A/R Payment:' (set to 'Place Balance on Account'). Below these are 'Default Dispense Change Button:' (set to 'Yes') and 'Default NSF Fee:' (set to '\$25.00').

On the right side of the window, there are three buttons: 'OK', 'Cancel', and 'Save'.

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Additional Release Items

Accounts Receivable

- 50547 The Aged Trial Balance is now reflecting corrections made to completed invoices when pricing and/or taxes are updated.
- 57630 The dates on the charge interest window are accurate when changing the number of days to charge interest on older balances.

Credit Card Integrations

- 136887 Added additional drivers for the Verifone Vx805 device.

Documents

- 153354 Based on user feedback, we have restored the Document Settings options to allow Documents to be added as Medical Record Link Attachments.

Employees

- 84553 Due to the number of problems with the Employee Spreadsheet, we have removed this feature until it can be properly implemented.

Lab Results Import

- 60703 Using IDEXX Reference Labs, users can now cancel requests directly from ImproMed until the lab has started processing the test.

Medical Record Forms

- 141172 Updated how the background images and borders are handled with the recent image changes to the database.

Mobile Sync

- 149181 Added a new option to sync only images between the host and mobile and mobile and host which behaves as it did prior to the image changes made to previous versions.

Reports

- 143677 Added the new product attachment Lab Requests to the Product Attachment by Attachment Types report.